

WHAT IS THE MISSION ENDOWMENT FUND?

The Mission Endowment Fund of Resurrection Lutheran Church was created to provide both members and friends of members a special opportunity to support the long-term welfare of Resurrection Lutheran Church and its outreach programs.

The Fund is unique in that a minimum level of principle contributions to the fund will be maintained in perpetuity - and no payments from the Fund may be made until the minimum balance is reached.

The primary purpose of the Mission Endowment Fund is to enhance the mission of Resurrection Lutheran Church apart from the general operating budget of the congregation. The fund will grow through the years as individual contributions, large and small, are made. Income from the fund will support the mission opportunities that exist in Resurrection Lutheran Church special ministries, community ministries, synod ministries and global/church-wide ministries. Its purpose is to fund mission work at home and around the world, above and beyond the programs supported through regular offerings.

HOW IS THE FUND MANAGED?

The Endowment Committee will oversee its activities. The Endowment Committee meets quarterly to review investments which are managed by the ELCA Foundation. Reports are presented to the Church Council and are published and available periodically.

WHAT TO DO IF YOU'RE INTERESTED

More information about the fund and the tax benefits of the various options is available

Contact Chris Burnette or a member of the Endowment Committee for information and options for contributions or bequests.

Regional Gift Planner

Christopher Burnette

(513) 509-8332

Chris.Burnette@elca.org

Endowment Committee

Confidential visits can be arranged to answer questions and offer options without obligation.

REMEMBER

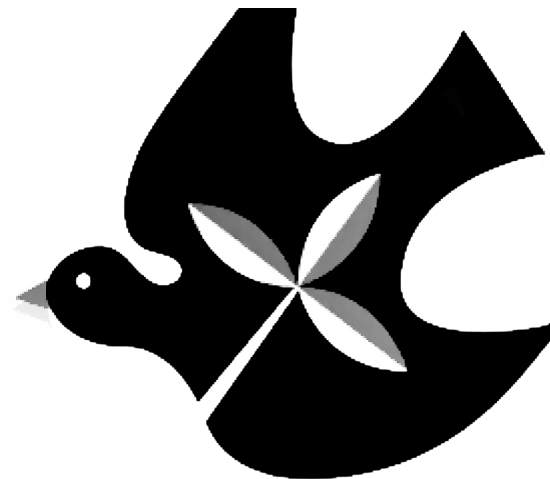
Current contribution should be designated

Endowment Fund of the ELCA

Memo: **Resurrection Lutheran Church Mission Endowment Fund.**

The Regional Gift Planner and/or members of the Endowment Committee do not provide tax, legal or accounting advice. This brochure has been prepared for informational purposes only, and is not intended to provide, and should not be relied on for, tax, legal or accounting advice. You should consult your own tax, legal and accounting advisors about tax implications.

THE MISSION ENDOWMENT FUND



Resurrection Lutheran Church

1270 North Broadway
Lebanon, OH 45036
(513) 932-1551

“The greatest thing this generation can do is to lay a few stepping-stones for the next generation.”

- Charles F. Kettering

WHO CAN BENEFIT BY CONTRIBUTION TO THE MISSION ENDOWMENT FUND?

The members of Resurrection Lutheran Church have always had a special vision for serving the community and the world.

God has blessed us as a congregation with a resource of talents, gifts, dedication, and caring. For this, we are truly thankful.

We take seriously our stewardship responsibility and the use of these and other gifts for the present and future generations.

From time to time, members have indicated a desire to share with the Church - above and beyond a regular annual pledge - the gifts which God has given them. This may be a one time contribution, a special occasion, a year-end gift, or a desire to honor or hold in memory some individual by contribution in their name.

The Mission Endowment Fund differs from the other worthy funds, such as, the general operation fund, designated fund, and memorial funds, in that the amount given is held and invested for growth, with income from this investment being available every succeeding year into the future. If this is your desire and you would like the satisfaction of knowing that each year the Church will continue to receive benefits as a result of your gift, then the Mission Endowment Fund should be considered.

WHAT ARE YOUR OPTIONS?

Individuals with special tax consideration may wish to examine the various options provided by the fund to ensure maximum benefit to both giver and the receiver. Gifts may be made during your lifetime and by remembering the Resurrection Lutheran Church when you do your estate planning.

Examples of giving are:

Outright Gifts:

Contributions of cash or securities to the Resurrection Lutheran Church Mission Endowment Fund.

Bequest and Beneficiary Designation:

Many Christian feel their lifetime stewardship is not complete until they have made provisions in their will or beneficiary designation on investments, for the continuation of the Lord's work through the Church.

This can be done by designating a percentage of the donor's estate or for a specified amount.

Life Insurance:

When a life insurance policy names the Church as the irrevocable beneficiary, premiums paid may be tax deductible donations to the Church.

WHAT ARE YOUR OPTIONS?

Charitable Gift Annuity:

A donor can purchase a Charitable Gift Annuity and receive current income with a charitable gift to the church at death.

Charitable Remainder Trust:

A donor can make a gift of cash, securities, or real property to the church and receive regular income payments. There may be an immediate tax benefit and only part of the income payments may be taxed as income.

At the death of the donor, the principle or real property will be transferred to the Church.

Qualified Charitable Distribution:

A QCD is a direct transfer of funds from your IRA custodian, payable to a qualified charity. QCDs can be counted toward satisfying your required minimum distributions (RMDs) for the year, as long as certain rules are met. In addition to the benefits of giving to charity, a QCD excludes the amount donated from taxable income, which is unlike regular withdrawals from an IRA. Keeping your taxable income lower may reduce the impact to certain tax credits and deductions, including Social Security and Medicare.